

**2020 East Penn School District Property Tax Rebate Application (PTR-1000)**  
**Must be filed between January 31 and June 15, 2021**

**PART 1 - CLAIMANT INFORMATION**

Claimant Name \_\_\_\_\_  
 Claimant Social Security # \_\_\_\_\_ Claimant Date of Birth \_\_\_\_\_  
 Spouse Name \_\_\_\_\_  
 Spouse Social Security # \_\_\_\_\_ Spouse Date of Birth \_\_\_\_\_  
 Address \_\_\_\_\_ City/State/Zip Code \_\_\_\_\_  
 Daytime Phone Number \_\_\_\_\_ Municipality of Residence \_\_\_\_\_

**PART 2 - FILING STATUS**

I certify that I am: (Check  one box only)

- A Claimant, age 65 or older as of December 31, 2020
- A Claimant under age 65, with a Spouse age 65 or older as of December 31, 2020
- A Widow or Widower, age 50 to 64 as of December 31, 2020
- Permanently Disabled, age 18 to 64, during 2020

Table A Income Eligibility Guidelines	
Total Household Income	Maximum Rebate
\$ 0 to \$10,000	\$650
\$10,001 to \$15,000	\$500
\$15,001 to \$18,000	\$300
\$18,001 to \$22,000	\$250

**PART 3 - PROPERTY TAX REBATE CALCULATION WORKSHEET**

1. East Penn School District property tax payment \$ \_\_\_\_\_  
 (Enter the amount paid for 2020-2021 East Penn School District property taxes)
2. 2020 Commonwealth of Pennsylvania property tax rebate \$ \_\_\_\_\_  
 (Enter the amount from Line 15 of 2020 Form PA-1000)
3. East Penn School District property taxes eligible for rebate \$ \_\_\_\_\_  
 (Subtract Line 2 from Line 1)
4. Total household income of claimant and spouse \$ \_\_\_\_\_  
 (Enter the amount from Line 13 of 2020 Form PA-1000)
5. Maximum rebate based on income eligibility \$ \_\_\_\_\_  
 (Enter the Maximum Rebate amount from Table A using the income on Line 2)
6. East Penn Property Tax Rebate amount \$ \_\_\_\_\_  
 (Compare Line 3 and Line 5, then enter the lesser amount on Line 6)

**PART 4 - SIGN AND DATE**

**CLAIMANT:** I declare that this claim is true, correct and complete to the best of my knowledge and belief, and this is the only claim filed for my household.

**PREPARER:** I declare that I prepared this return and that it is to the best of my knowledge and belief, true, correct and complete, by members of the household.

\_\_\_\_\_  
 Claimant's Signature and Date

\_\_\_\_\_  
 Preparer's Signature, Date, and Phone Number

A signed copy of Form PA-1000 with all applicable schedules, supporting income documentation, as well as a copy of your receipted East Penn School District Property Tax bill for the 2020-21 school year must be attached to this form to be eligible to receive an East Penn School District property tax rebate. East Penn School District requires copies of all 1099's to support income shown on your PA-1000. (FULL DIRECTIONS ON BACK SIDE)

Business Office Use Only:	
Amount Approved _____	Information Checked/Verified _____
Account Number _____	Management Approval _____

## **2020 East Penn School District Property Tax Rebate Application (PTR-1000) Filing Instructions**

A claimant must first complete the Pennsylvania Property Tax Rebate Form PA-1000  
(Available from the PA Department of Revenue).

### **Filing Checklist:**

- ✓ **Sign and date** the East Penn School District Property Tax Rebate Application (on front of form).
- ✓ **Attach a copy of your receipted** East Penn School District school tax bill for the 2020-21 school year.
- ✓ **Attach a signed copy** of your 2020 PA-1000 (State rebate application).
- ✓ **Attach all copies of paperwork to support Lines 4 through 12** of your 2020 PA-1000 (State Rebate Application), including Social Security SSA-1099, Social Security Disability, SSI or State Supplementary payment statements received. East Penn School District requires copies of 1099's to support income shown on your PA-1000.
- ✓ All supporting documentation must be included with the PTR-1000 application, otherwise the application will be returned to you delaying your rebate.

### **Claimant Qualifications:**

- ✓ **Owner occupied, principal residence** within East Penn School District on which East Penn School District Property taxes were **PAID IN FULL** by December 31, 2020 for the 2020-21 school year.
- ✓ Meet the East Penn School District income guidelines on Table A.
- ✓ Meet one of the following filing status qualifications:
  - Age 65 or older as of December 31, 2020.
  - Under age 65 with a spouse age 65 or older as of December 31, 2020.
  - Widow or widower, age 50 to 64 as of December 31, 2020.
  - Permanently disabled, age 18 to 64 during 2020.

### **Where to File:**

Business Office  
East Penn School District  
800 Pine Street  
Emmaus, PA 18049

### **When to File:**

January 31, 2021 – June 15, 2021

### **Other Information:**

East Penn School District will rebate school property taxes paid in excess of the total state property tax rebate that the claimant qualifies for up to a maximum school district refund of \$650. The actual refund amount will be determined by East Penn School District based upon the information provided by the claimant. The school district will not issue a rebate that when added to the State rebate would exceed the total amount of school district property tax paid.